**INTEREST RATES MARKET NOTICE**

**Date: 4 May 2021**

**Subject:** Tap Issue

**(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN743”)**

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 05 May 2021.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Tap Amount** R 55,000,000.00

**Total Amount Following Tap Issue** R 255,400,000.00

**Bond Code** CLN743

**Nominal Issued** R 55,000,000

**Issue Price** 100.08819987%

**Coupon** 5.435% (3 Month JIBAR as at 29 Apr 2021 of 3.675% plus 176bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2030

**Books Close Date** 26 January, 25 April, 26 July, 26 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** by 17:00 on25 January, 24 April, 25 July, 25 October

**Issue Date** 05 May 2021

**Date Convention** Following

**Interest Commencement Date** 29 April 2021

**First Interest Payment Date** 31 July 2021

**ISIN No.** ZAG000176025

**Additional Information** Senior Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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